Keiretsu Forum



"Great Association with Quality Deal Flow"

Agenda for the Series

- 1. Are you startup ready?
- 2. Stages of funding & Investor expectations
- 3. Fund raising 1 business models, business plans
- 4. Fund raising 2 planning and executing the fund raise
- 5. Getting ready for due diligence
- 6. Valuations and Transaction documents



TiE Chennai Series on Getting Investment Ready August and September 2020

ARE YOU STARTUP READY?



References

Bill Gross on what leads to Startup Success

https://www.youtube.com/watch?v=bNpx7gpSqbY&t=93s

Investment Readiness Checklist

https://www.seedstars.com



Team, Talent & Advisors

1. Is your founding team of the right size?

- 2. Is the founding team complementary?
- 3. Are you working on your Emotional Intelligence?

KEIRETSU

Product & Market

- 4. Can you prove the market need?
- 5. Do you know your positioning vs competitors?
- 6. Do you know your barriers to entry?
- 7. Do you know your market size



Technology, Revenue & Growth

- 8. Do you have an in-house tech team?
- 9. Is your solution scalable?
- 10. What are your acquisition channels?
- 11. Have you found your product/market fit?

Is there a FIT?

On Paper – Problem - Solution Fit

In the Market – Product - Market Fit

In the Bank – Business Model Fit

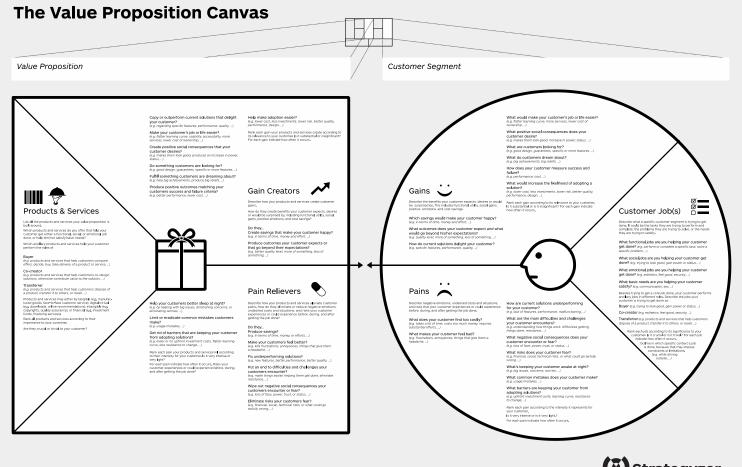


Value Proposition

Value Proposition describes the benefits customers can expect from your products and services.



Value Proposition Canvas







Is there a FIT?

FIT?

Value Map

- Products and services
- Pain Relievers
- Gain Creators

Customer Profile

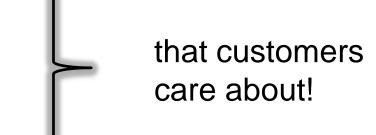
- Customer Jobs
- Customer Pains
- Customer Gains



Fit – Value Map & Customer Profile

You achieve fit when customers get excited about your value proposition

- address important jobs
- alleviate extreme pains
- create essential gains



Your customers are judge, jury and executioner of your value proposition

Financial & Performance Management

12. Do you measure your unit economics?

13. How do you track your KPIs?

14. How do you manage cashflow?



Legal & Fundraising

- 15. Do you take a proper care of your legal structure?
- 16. What equity are you planning to give away?
- 17. What is your fundraising strategy?
- 18. How does your pitch deck look and feel REIRETSU like?

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QUESTIONS & ANSWERS



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